

Nomination Form / Cancellation of Nomination

Unit holder detail

1st Unit Holder Name

2nd Unit Holder Name

3rd Unit Holder Name

Folio No(s)

I / We do hereby

- nominate the persons named below in accordance of existing laws in India
- cancel the nomination made earlier by me / us in the above Folio No(s) / modify the existing nomination(s) the persons below. (tick which is applicable).

<p>Detail of Nominee 1</p> <p>Name <input style="width: 95%;" type="text"/></p> <p>Address <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p>Date of Birth <input style="width: 95%;" type="text"/></p> <p>Allocation % * <input style="width: 95%;" type="text"/></p>	<p>In case the nominee is minor</p> <p>Name of the Guardian <input style="width: 95%;" type="text"/></p> <p>Address of Guardian <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p style="text-align: center; color: #ccc;">Signature of Guardian</p>
<p>Detail of Nominee 2</p> <p>Name <input style="width: 95%;" type="text"/></p> <p>Address <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p>Date of Birth <input style="width: 95%;" type="text"/></p> <p>Allocation % * <input style="width: 95%;" type="text"/></p>	<p>In case the nominee is minor</p> <p>Name of the Guardian <input style="width: 95%;" type="text"/></p> <p>Address of Guardian <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p style="text-align: center; color: #ccc;">Signature of Guardian</p>
<p>Detail of Nominee 3</p> <p>Name <input style="width: 95%;" type="text"/></p> <p>Address <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p>Date of Birth <input style="width: 95%;" type="text"/></p> <p>Allocation % * <input style="width: 95%;" type="text"/></p>	<p>In case the nominee is minor</p> <p>Name of the Guardian <input style="width: 95%;" type="text"/></p> <p>Address of Guardian <input style="width: 95%;" type="text"/></p> <p><input style="width: 95%;" type="text"/></p> <p style="text-align: center; color: #ccc;">Signature of Guardian</p>

* Proportion (%) by which units will be shared by each nominee (% to be whole number and should be 100 %) In figures

Sign of Unit Holder 1	Sign of Unit Holder 2	Sign of Unit Holder 3
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INSTRUCTIONS

1. Nomination is mandatory for all folios, where the mode of holding is single or the folio/account is opened by an individual without any joint holding. Hence, applications without nomination are liable to be rejected. Nomination can be made only by individuals applying for/holding units on their own behalf singly. Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate.
2. Nomination ensures all rights and / or amount(s) payable in respect of Baroda Pioneer Mutual Fund vests in and be transferred to the registered nominee upon death of the unit holder. The nominee receives the units only as an agent and trustee of the legal heir.
3. Nomination shall not be permitted if the account is opened for a Minor. However, Minor(s) can be nominated & in that event, the name, address & signature of the guardian of the minor nominee(s) shall be provided by the unit holder.
4. The Nominee shall not be a trust, society, body corporate, partnerships firm, member of Hindu Undivided Family or a Power of Attorney holder. A non resident Indian can be a Nominee subject to the policy of exchange control for the time being in force.
5. Nomination to be valid for investments in all Schemes in the Folio / account
6. Nomination in respect of the units stands rescinded upon the Transfer / Transmission / Redemption / Switch over of units.
7. Transfer of units in favour of Nominee(s) shall be valid discharge by Baroda Pioneer Mutual Fund against the legal heirs, executors, administrators, etc.
8. Cancellation of nomination can be made only by those individuals who hold units in their own name, either solely or jointly and who have originally made the nomination.
9. On cancellation of nomination, the nomination shall stand rescinded & the Baroda Pioneer Asset Management Company / Baroda Pioneer Mutual Fund shall not be under any obligation to transfer the units in favour of the nominee(s).
10. Nomination can be made in favour of a maximum of three nominees. In case of multiple nominees, the percentage of the allocation/share should be in whole numbers without any decimals making a total of 100% (in the event of the unitholders not indicating the percentage of allocation/share for each of the nominees, the Baroda Pioneer Asset Management Company / Baroda Pioneer Mutual Fund , by invoking default option shall settle the claim equally amongst all the nominees).

CONTACT US

(You can reach us from 9 am to 6 pm on all business days)

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