

Annexure - V

(To be signed jointly by all the coparceners and the new Karta)

INDEMNITY BOND WITH RESPECT CHANGE OF KARTA / TO TRANSFER OF THE UNITS HELD BY THE DECEASED KARTA WITH PRODUCTION OF DEATH

I / We do hereby solemnly affirm and sincerely state on oath as follows:

I/We inform you that Mr. / Ms.* passed away on and he was the Karta of the HUF and holding the following Units:

S No.	Scheme Name	Plan	Option	Folio No	No. of Units Hold

I /We inform you that the following are the only living members of the (Name of the HUF) and that there are no other members / coparceners for the said HUF:

S No.	Name of the Legal Heirs	Address	Age	Relationship with the deceased
1.				
2.				

I/We further inform you that Mr. “ Mr. / Ms.# is the senior most coparcener of the HUF/ is the new Karta duly appointed by all the members.

/We have, therefore, approached you with a request to replace the name of the deceased Karta with the name of the new Karta Mr. Mr. / Ms.# for which I /We execute an indemnity as is herein contained and on relying on the information herein given by us believing the same to be true.

In consideration thereof my / our request to replace the name of the Karta in the above said units in the place of deceased Karta I/We hereby agree and undertake to indemnify and keep indemnified, saved, defended, harmless you and your successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my/ our request. IN WITNESS

W H E R E O F T H E s a i d Mr. / Ms. (S) has here unto set their respective hands and seals this

day of .

1.

Name & Address of members of the HUF

Signature of the members of the HUF

1.

2.

Sureties Name and Address [Mandatory]

Sureties Signature

Date:

Place:

Signature of notary (With name and seal)

* Name of the deceased Karta [Unit Holder]

Name of the members of HUF

Name of the new Karta (\$)

Add additional lines wherever applicable